

Banks & Depository Institutions

Domestic Banks: Schedule I

Alterna Bank

400 Albert St., 3rd Fl.
Ottawa, ON K1R 5B2
613-560-0120
Toll-Free Fax: 866-267-1064
Toll-Free Phone: 866-560-0120
questions@alterna.ca
www.alterna.ca

Former Name: CS Alterna Bank

Ownership: Wholly-owned subsidiary of Alterna Savings & Credit Union Limited.

Year Founded: 2000

Profile: Operating with cooperative principles in mind, Alterna Bank is a federally licensed bank that can operate anywhere in Canada. The bank offers a range of services, including chequing & savings accounts, mortgages, investment options, personal loans, credit card services, financial planning, & insurance.

Executives:

Doug Ellis, Chair

John Lahey, President/CEO; ceo_president@alterna.ca

Branches:

Bolton - Queensgate Blvd.

Shoppers Plaza
1 Queensgate Blvd.
Bolton, ON L7E 2X7
416-252-5621

Fax: 905-857-7153

Transit Number: 00646

Brampton - Queen St. East

2909 Queen St. East
Brampton, ON L6T 5J1
416-252-5621

Fax: 905-796-7665

Transit Number: 00646

Gatineau - Hôpital

160, boul de l'Hôpital
Gatineau, QC J8T 8J1
819-595-6980

Fax: 819-243-6611

Transit Number: 00016

Gatineau - Portage

142, promenade du Portage
Gatineau, QC J8X 2K3
819-595-6980

Fax: 613-560-6685

Transit Number: 00016

Kingston

823 Norwest Rd.
Kingston, ON K7P 2N4
613-634-1383

Fax: 613-634-2376

Transit Number: 00646

Mississauga - Queen

Streetsville
113 Queen St. South
Mississauga, ON L5M 1K7
416-252-5621

Fax: 905-826-2603

Transit Number: 00646

Nepean - Merivale

Viewmount Centre
1715 Merivale Rd.
Nepean, ON K2G 3K2
613-560-0100

Fax: 613-560-6381

Transit Number: 00646

Nepean - Robertson

Moodie Square Centre
90K Robertson Rd.
Nepean, ON K2H 5Z1
613-560-0100

Fax: 613-560-6359

Transit Number: 00646

North Bay

#101, 107 Shirreff Ave.
North Bay, ON P1B 7K8

705-472-9700
Fax: 705-472-9986
800-538-9907
Transit Number: 00646

Orleans

Place Centrum
210 Centrum Blvd.
Orleans, ON K1E 3V7
613-560-0100
Fax: 613-560-6365
Transit Number: 00646

Ottawa - Albert

400 Albert St.
Ottawa, ON K1R 5B2
613-560-0100
Fax: 613-560-0187
Transit Number: 00646

Ottawa - Bank

2300 Bank St.
Ottawa, ON K1V 8S1
613-560-0100
Fax: 613-560-0181
Transit Number: 00646

Ottawa - Riverside

Billings Bridge Plaza
2269 Riverside Dr.
Ottawa, ON K1H 8K2
613-560-0100
Fax: 613-560-0180
Transit Number: 00646

Ottawa - Sparks

61 Sparks St.
Ottawa, ON K1P 5A5
613-560-0100
Fax: 613-560-6360
Transit Number: 00646

Ottawa - St-Laurent

St-Laurent Centre
1200 St-Laurent Blvd.
Ottawa, ON K1K 3B9
613-560-0100
Fax: 613-560-0137
Transit Number: 00646

Ottawa - Tunneys Pasture

R.H. Coats Bldg.
PO Box 3676
#1, 100 Tunneys Pasture Driveway
Ottawa, ON K1Y 4J8
613-560-0100
Fax: 613-560-0127
Transit Number: 00646

Pembroke

Rosewood Plaza
680 Pembroke St. East
Pembroke, ON K8A 3M2
613-735-5039
Fax: 613-735-5526
Transit Number: 00646

Toronto - Bay

800 Bay St. (at College)
Toronto, ON M5S 3A9
416-252-5621
Fax: 416-506-8801
Transit Number: 00646

Toronto - Danforth

1577 Danforth Ave.
Toronto, ON M4C 1H7
416-252-5621
Fax: 416-699-5312
Transit Number: 00646

Toronto - Keele

York Lanes Mall
#18, 4700 Keele St.
Toronto, ON M3J 1P3
416-252-5621
Fax: 416-736-5810
Transit Number: 00646

Toronto - Lakeshore

3001 Lakeshore Blvd. West
Toronto, ON M8V 1J8
416-252-5621
Fax: 416-251-1791
Transit Number: 00646

Toronto - Progress

Scarborough Community Banking Centre
410 Progress Ave.
Toronto, ON M1P 5J1
416-252-5621
Fax: 416-439-8881
Transit Number: 00646

Toronto - Victoria

Ryerson University
#POD158, 350 Victoria St.
Toronto, ON M5B 2K3
416-252-5621
Fax: 416-979-0171
Transit Number: 00646

Toronto - Yonge

4900 Yonge St.
Toronto, ON M2N 6A4
416-252-5621
Fax: 416-224-2578
Transit Number: 00646

The Bank of Nova Scotia (BNS)/ La Banque de Nouvelle-Écosse

Scotia Plaza

44 King St. West
Toronto, ON M5H 1H1
416-866-6161

Fax: 416-866-3750

Other Contact Information: Telex: WUI6719400

email@scotiabank.com

www.scotiabank.com

Also Known As: Scotiabank

Ownership: Public

Year Founded: 1832

Number of Employees: 42,046

Stock Symbol: BNS

Profile: Scotiabank is a full-service financial institution which serves clients in personal, commercial, corporate & investment banking. Scotiabank Group employs over 55,000 people and, with its affiliates, operates in some 50 countries. Products & services offered by the international bank include personal, commercial, corporate & investment banking. Scotiabank trades on both the Toronto & New York Stock Exchanges.

Directors:

John Mayberry, C.M., Chair

Ronald A. Brenneman

C.J. Chen

David A. Dodge, O.C.

N. Ashleigh Everett

John C. Kerr, C.M., O.B.C., LL.D.

Michael J.L. Kirby, O.C.

Thomas C. O'Neill

Alexis E. Rozvar de la Torre

Indira V. Samarasekera, O.C., Ph.D.

Allan C. Shaw, C.M., LL.D.

Paul D. Sobey

Barbara S. Thomas

Richard E. Waugh

Executives:

Richard Waugh, President & CEO

Sarabjit S. Marwah, Vice-Chairman/COO

Wendy Hannam, Exec. Vice-President, Sales & Service,

Products & Marketing, International Banking

Stephen P. Hart, Exec. Vice-President & ECO

Sylvia D. Chrominska, Group Head, Global Human Resources &

Communications

Timothy P. Hayward, Exec. Vice-President & CAO, International

Banking

Mike Durland, Group Head, Global Capital Markets & Co-Chief

Exec. Officer, Scotia Capital

Jeffrey C. Heath, Exec. Vice-President & Group Treasurer

Christopher J. Hodgson, Group Head, Global Wealth Mgmt.

Non-Depository Institutions

Financing & Loan Companies

1000 Islands Community Development Corporation

#3, 3 Market St. West
Brockville, ON K6V 7L2
613-345-6216
Fax: 613-345-2391
Toll-Free Phone: 800-431-6015
ticdc@ticdc.ca
www.ticdc.ca

Ownership: Government run program

Year Founded: 1990

Number of Employees: 4

Profile: Serving nine municipalities in Leeds County & Eastern Ontario, the corporation offers loan guarantees, equity investments, & community economic development project management.

Executives:

Tom Russell, Executive Director; tom.russell@ticdc.ca
Kim Benson, Investment Manager; kim.benson@ticdc.ca
Janice Lawrence, Office Administrator; janice.lawrence@ticdc.ca
Susan Fournier, CED Officer; susan.fournier@ticdc.ca

16-37 Community Futures Development Corporation

#204, 4630 Lazelle Ave.
Terrace, BC V8G 1S6
250-635-5449
Fax: 250-635-2698
Toll-Free Phone: 800-663-6398
info@1637cfdc.bc.ca
www.1637cfdc.bc.ca

Year Founded: 1988

Number of Employees: 8

Profile: The initiative of the federal government was founded to assist communities with their economic development, by providing quality business & support services to entrepreneurs & small business. CFDCs are independent, non-profit corporations run by a volunteer board of directors & supported by staff. It is involved in lending, leveraging, business counselling, community economic development planning, advising, & facilitating.

Executives:

Ken Guenter, General Manager; ken@1637cfdc.bc.ca
Jocelyn Galloway, Manager, Financial Services;
jocelyn@1637cfdc.bc.ca

Aberdeen Gould

#401, 55 St. Clair Ave. West
Toronto, ON M4V 2Y7
416-488-2887
Fax: 416-488-1233
info@abderdeengould.com
www.abderdeengould.com

Ownership: Private

Revenues: \$1-5 million

Profile: The organization is a private investment equity partnership.

Executives:

Roger Rosmus, President
Steven Broude, Associate
Louis Hébert, CBV, Sr. Advisor

ACC Farmers Financial

#101, 100 Stone Rd. West
Guelph, ON N1G 5L3
519-766-0544
Fax: 519-766-9775
Toll-Free Phone: 888-278-8807
info@accfinancial.ca
www.accfarmersfinancial.ca

Former Name: Agricultural Commodity Corporation

Ownership: Non-profit

Year Founded: 1992

Number of Employees: 25

Profile: ACC is comprised of eight grain & oilseed organizations, seven horticultural organizations, & the Ontario Federation of Agriculture. Livestock producers also sit on ACC's Board of Directors.

Directors:

Brad Oakley, Chair

Helmuth Spreitzer, 1st Vice-Chair

Neil Wilson, 2nd Vice-Chair

Executives:

Brian M. Hughes, General Manager/CEO
Brian Stover, Treasurer
Marilyn Webb, Secretary

Accord Business Credit Inc.

#1803, 77 Bloor St. West
Toronto, ON M5S 1M2
416-961-0007
Fax: 416-961-9443
Toll-Free Fax: 866/560-0942
Toll-Free Phone: 800-967-0015
sales@accordcredit.com
www.accordcredit.com

Ownership: Subsidiary of Accord Financial Corp.

Year Founded: 1978

Number of Employees: 45

Assets: \$10-50 million

Revenues: \$10-50 million

Stock Symbol: ACD

Profile: The company offers a full range of flexible, cost-effective credit guarantee & receivables management services to help businesses over the long term.

Directors:

H. Thomas Beck
Austin C. Beutel
Ken Hitzig
John D. Lamont
Gerald S. Levinson
Mark Perna
Frank D. White

Executives:

Mark Perna, President
Fred Fishman, Chief Financial Officer
Harold Shapiro, Vice-President, Ontario
Cynthia Aboud, Vice-President & Manager, Québec
Roy Owens, Vice-President/CIO
Peter Luk, Asst. Vice-President & Manager, Credit
Clive Swain, Asst. Vice-President & Manager, Credit
Peter Wong, Asst. Vice-President & Manager, Credit

Branches:

Montréal
#1510, 3500 de Maisonneuve Ouest
Montréal, QC H3Z 3C1
514-866-8433
Fax: 514-954-1836
Cynthia Aboud, Vice-President

Accord Financial Corp.

#1803, 77 Bloor St. West
Toronto, ON M5S 1M2
416-961-0007
Fax: 416-961-9443
Toll-Free Phone: 800-967-0015
info@accordfinancial.com
www.accordfinancial.com

Former Name: Delta Star Resources Inc.

Ownership: Public

Year Founded: 1978

Number of Employees: 115

Stock Symbol: ACD

Profile: Accord Financial serves small & medium-sized companies by providing capital to assist these firms in growth. The company is also affiliated with Accord Financial, Inc., #102, 25 Woods Lake Rd., Greenville, SC 29607.

Directors:

H. Thomas Beck
Austin C. Beutel
Robert J. Beutel
Ben Evans
Simon Hitzig
Ken Hitzig
John D. Lamont
Frank D. White

Executives:

Ken Hitzig, President/CEO
Stuart Adair, Chief Financial Officer & Treasurer

Affiliated Companies:

Accord Business Credit Inc.
Montcap Financial Corporation

Accurate Leasing Ltd.

#401, 1661 Portage Ave.
Winnipeg, MB R3J 3T7
204-772-2213
Fax: 204-783-5920
Toll-Free Fax: 800-595-3922
Toll-Free Phone: 800-595-1477
sales@accurateleasing.com
www.accurateleasing.com

Ownership: Private

Year Founded: 1994

Number of Employees: 18

Profile: Equipment leasing services are offered across Canada.

Branches:

Calgary
4620 Manilla Rd. SE
Calgary, AB T2G 3T7
403-203-4680
Fax: 403-203-4679
Edmonton
10215 - 178 St.
Edmonton, AB T5S 1M3
780-414-1543
Fax: 780-444-7412

ACF Equity Atlantic

Purdy's Wharf Tower II
#1204, 1969 Upper Water St.
Halifax, NS B3J 3R7
902-492-5164
Fax: 902-421-1808

Ownership: Private

Year Founded: 1996

Number of Employees: 3

Profile: ACF Equity Atlantic manages a \$30 million venture capital fund that is available to businesses in Atlantic Canada.

Executives:

Peter Forton, President & Chief Financial Officer
David Wilson, Vice-President

Acorn Partners

#708, 350 Sparks St.
Ottawa, ON K1R 7S8
613-563-4588
Fax: 613-563-4689
info@acornpartners.com
www.acornpartners.com

Also Known As: 2811472 Canada Inc.

Ownership: Private

Year Founded: 1992

Number of Employees: 7

Profile: Acorn Partners finances small & medium-sized enterprises (SMEs) in the business-to-business sector of the market, when other avenues are either not possible or not desirable.

Executives:

Peter Kembal, CEO
Arun Raju, Account Manager

Aeonian Capital Corporation

#2150, 250 - 6th Ave. SW
Calgary, AB T2P 3H7
403-237-7766
Fax: 403-237-6027
information@aeonian.com

Ownership: Private

Number of Employees: 3

Profile: Private merchant banking and investment company which works closely with the management of companies in which it maintains core investments.

Executives:

C. Alan Smith, President

Agriculture Financial Services Corporation (AFSC)

This listing also appears in other chapters. Please see Entry Name Index.

Investment Management

Financial Planning & Investment Management Companies

4Sight Financial

#400, 614, rue St-Jacques
Montréal, QC H3C 1E2
514-866-1336
Fax: 514-866-6916
info@4sightfinancial.com
www.4sightfinancial.com

Profile: 4Sight Financial offers the following services: financial planning consultation, education, business assessment, bank services, tax planning, estate planning, & investment products.

Executives:

Garen Lewis, Advisor

A. Pinel Associates Ltd.

127B Ave. D North
Saskatoon, SK S7L 1M5
306-652-0211

A-1 Tax Break Financial Services Ltd.

2951 Cambie St.
Vancouver, BC V5Z 2V7
604-872-8825

Ownership: Private

Abacus Annuity Advisors Reg'd

#8, 28 Concourse Gate
Nepean, ON K2E 7T7
613-723-7958

Abbott Financial Services Inc.

#201, 805 Notre Dame Rd.
Kamloops, BC V2C 5N8
250-372-3736
Fax: 250-372-7527

Executives:

Carl W. Abbott, Contact

ABN AMRO Asset Management Canada Limited

Toronto-Dominion Centre
PO Box 114, Stn. T-D Centre
#1500, 79 Wellington St. West
Toronto, ON M5K 2G8
416-367-0850

Fax: 416-366-5085

Year Founded: 1998

Profile: The company offers investment management capabilities to Canadian-based institutional investors. Services for Canadian pension funds, First Nations trusts, charitable funds & other institutional investors include pooled funds & segregated mandates. Sub-advisory services are available to Canadian insurance companies closed-end funds, mutual fund companies & other providers of investment products.

Absolute Financial Ltd.

416 - 21st St. East
Saskatoon, SK S7K 0C2
306-249-5505

Abyssinia Financial Services

970 Bloor St. West
Toronto, ON M6H 1L6
416-531-0073

Ownership: Private

AC Capital Inc.

#2806, 505 - 6 St. SW
Calgary, AB T2P 1X5
403-237-8330

Accomplished Financial Solutions

202 Brownlow Ave., #F, FL
Dartmouth, NS B3B 1T5
902-481-8843
Fax: 902-481-3225
Toll-Free Phone: 877-790-9777

info@accomplishedfinancial.com
www.accomplishedfinancial.com

Profile: The firm provides retirement planning consultation.

Accountability Consulting Corp.

121 King St. West
Toronto, ON M5H 3T9
416-363-9744

Accretive Financial Corp.

#1, 606 Meredith Rd. NE
Calgary, AB T2E 5A8
403-265-6540

Ownership: Private

Acker Finley Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#1400, 181 University Ave.
Toronto, ON M5H 3M7
416-777-9005

Fax: 416-777-2096

Toll-Free Phone: 888-514-9136

info@ackerfinley.com

www.ackerfinley.com

Ownership: Private

Year Founded: 1992

Stock Exchange Membership: Canadian National Stock Exchange, The Toronto Stock Exchange

Profile: Acker Finley Inc. is an investment dealer & the primary distributor of the Acker Finley funds. Acker Finley Asset Management Inc. is the manager of Acker Finley funds.

Executives:

Brian G. Acker, President & Chief Executive Officer;

brian@ackerfinley.com

Brenda Tilley, Vice-President, Private Clients;

brenda@ackerfinley.com

The ACM Group Inc.

#720, 2424 - 4 St. SW
Calgary, AB T2S 2T4
403-244-1129

Acme Financial Services Inc.

95 Bonaventure Ave.
St. John's, NL A1B 2X5
709-738-2263

info@acmefinancial.com

www.acmefinancial.com

Ownership: Private

Profile: Acme Financial Services Inc. provides financial planning services, including investments, insurance, tax planning, cash flow consultation, & debt management.

Executives:

Brad Gushue, B.B.A., Partner

Action Finance

#200, 1700, boul. Provencher
Brossard, QC J4W 1Z2
450-462-1013

Fax: 450-462-2323

info@actionfinance.com

actionfinance.com

Profile: Action Finance offers financial planning products & services, such as individual & group insurance, estate planning, tax planning, & investments.

Executives:

Bertrand Lussier, President

Acumen Capital Finance Partners Limited

This listing also appears in other chapters. Please see Entry Name Index.

#700, 404 - 6th Ave. SW
Calgary, AB T2P 0R9
403-571-0300

Fax: 403-571-0310

Toll-Free Phone: 888-422-8636

info@acumencapital.com

www.acumencapital.com

Ownership: Private

Year Founded: 1995

Stock Exchange Membership: The Toronto Stock Exchange, TSX Venture Exchange

Profile: The company is a full service investment dealer.

Executives:

Myja Miller, CFO/COO

Robert W. Laidlaw, Vice-President, Retail & Sr. Investment Advisor

Brian Parker, President/CEO, Institutional Sales

Douglas Gowland, CFA, CA, Vice-President, Institutional Sales

Donna Lawson-Colsa, Chief Compliance Officer

Sheldon Le Lievre, Vice-President, Retail & Sr. Investment Advisor

Curtis L. Mayert, Vice-President & Sr. Investment Advisor

Brian D. Pow, MBA, Vice-President, Research

W. Scott McGregor, MBA, Vice-President, Investment Banking

Alfred Sailer, B.Sc., DDS, Vice-President, Investment Banking

Cindy Marthaller, Operations Manager

A.D. Vacca & Associates Financial Planning Group

333 Queenston Rd.
Hamilton, ON L8K 1H7
905-549-7526

Fax: 905-549-4274

Toll-Free Phone: 866-406-7526

info@advacca.com

www.advacca.com

Ownership: Private

Number of Employees: 5

Assets: \$5-10 million

Executives:

Armando Vacca, CFP, RFP, Owner

Dominic Agresta, Planner

Helen McCulloch, Planner

Lori Vacca, Planner & Manager

Adaly Investment Management Corp. (AIMC)

This listing also appears in other chapters. Please see Entry Name Index.

#404, 1 St. Clair Ave. West
Toronto, ON M4V 1K7
416-915-7582

Fax: 866-389-8332

admin@adalyfunds.com

www.adalyfunds.com

Ownership: Private

Profile: The investment counselling organization offers investment management services to family offices & high net worth individuals. Its flagship fund is the Adaly Opportunity Fund.

Executives:

Martin Braun, M.B.A., CFA, President & Chief Executive Officer;
416-915-7582

Olga Gergin, Controller; 416-915-7582

Mark Riedl, M.B.A., CFA, Portfolio Manager

Fund Managers:

Martin Braun, M.B.A., CFA, President & Chief Executive Officer;
416-915-7582

Mark Riedl, M.B.A., CFA, Portfolio Manager

Adams Redding Wooley

This listing also appears in other chapters. Please see Entry Name Index.

824 - 1st St. South
Cranbrook, BC V1C 7H5
250-426-8277

Fax: 250-426-4109

mail@cgafirm.com

www.cgafirm.com

Former Name: Adams Redding & Co.; Adams, Brock, Redding & Co.

Ownership: Private

Year Founded: 1968

Number of Employees: 9

Executives:

Brian F. Adams, FCGA, Contact

David M. Adams, B.Sc., CGA, CFP, Contact

Alan C. Redding, B.Comm, CGA, CFP, Contact

James R. Wooley, BPE, CGA, Contact

Advance Plus Financial Services Ltd.

#230, 19150 Lougheed Hwy.
Pitt Meadows, BC V3Y 2H6
604-465-6312

Fax: 604-465-6327

Insurance Companies

Federally Incorporated Insurance Companies

ACA Assurance

3050, boul. St-Jean
Trois-Rivières, QC G9A 5E1
819-377-1777
Fax: 819-377-3587

Toll-Free Phone: 1-800-567-9455

infocan@aca-assurance.org

www.aca-assurance.org

Also Known As: Association Canado-Américaine

Year Founded: 1896

Classes of Insurance: Accident, Life

Profile: The Franco-American fraternal benefit society offers life insurance, travel insurance, accidental death & dismemberment protection, & travel insurance plus annuities.

Directors:

Paul H. LaFlamme

Daniel LaPointe

Jean-René Lussier

Adrien Longchamps

Robert E. Raiche

Christiane Vallée

Executives:

Serge J. Beaudoin, President

Jean-Maurice Bergeron, Vice-President, Canada

Normand Morneau, Vice-President, USA

André Bellemare, Secretary

Normand Stevenson, Treasurer

ACE INA Insurance

130 King St. West, 12th Fl.

Toronto, ON M5X 1A6

416-368-2911

Fax: 416-594-2600

www.ace-ina-canada.com

Ownership: ACE INA Overseas Insurance Company

Assets: \$500m-1 billion

Revenues: \$100-500 million

Classes of Insurance: Accident, Aircraft, Auto, Liability, Boiler & Machinery, Credit, Marine, Fidelity, Property, Fire, Surety, Hail & Crop

Profile: This federally registered company was incorporated in 1977 & is licensed to transact in all provinces & territories. An agency writer, it is a stock company ultimately owned by ACE Limited. It is affiliated in Canada with ACE INA Life Insurance. Classes of insurance also include energy & directors & officers.

Directors:

John Lupica, Chair

James W. Blaney

Jess C. Bush

Daniel P. Courtemanche; 416-594-2561

Richard Freeborough

Norma E. Ross; 416-594-3037

Cynthia T. Santiago; 416-594-3035

Executives:

Daniel P. Courtemanche, President/CEO

John Lupica, President/CEO, ACE USA

Karen L. Barkley, Chief Operations Officer

Paul Primiani, Chief Underwriting Officer

Cynthia T. Santiago, Exec. Vice-President/CFO & Secretary

Terri Mitchell, Sr. Vice-President, Accident & Health

Carlo Petosa, Sr. Vice-President, ACE Global Energy

Shawn Doherty, Vice-President, Actuarial

David MacDonald, Vice-President, Capital Risk Group

Tony Rivera, Vice-President, Claims

Norma E. Ross, Director, Human Resources & Administration

Affiliated Companies:

ACE INA Life Insurance

Branches:

Vancouver

#1445, 885 West Georgia St.

Vancouver, BC V6C 3E8

604-681-7581

Debra Agostino, Business Development Manager

ACE INA Life Insurance/ Assurance-vie ACE INA

#1400, 25 York St.

Toronto, ON M5J 2V5

416-368-2911

Fax: 416-594-2600

Classes of Insurance: Personal Accident & Sickness, Liability

Profile: Another class of insurance offered by the company is loss of employment.

Executives:

Karen Barkley, President/COO

ACTRA Fraternal Benefit Society (AFBS)

1000 Yonge St.

Toronto, ON M4W 2K2

416-967-6600

Fax: 416-967-4744

Toll-Free Fax: 888-804-8929

Toll-Free Phone: 800-387-8897

benefits@actrafrat.com

www.actrafrat.com

Ownership: Member-owned

Year Founded: 1975

Classes of Insurance: Personal Accident & Sickness, Life

Profile: The not-for-profit insurance company offers services to its members who are mainly from ACTRA & The Writers Guild of Canada.

Directors:

Thor Bishopric, Chair

David Ferry, Vice-Chair

David Atkins

Corrie Coe

Ferne Downey

Guy Gauthier

Peggy Mahon

Marie P. (Charette) Poulin

Karl Pruner

Pierre Racicot

William Samples

Sugith Varughese

Jani Yates

Executives:

Norm Bolen, President/CEO

Branches:

Vancouver

#320, 1155 Pender St. West

Vancouver, BC V6E 2P4

604-801-6550

Fax: 604-801-6580

866-801-6550

afbswest@actrafrat.com

Affiliated FM Insurance Company

#500, 165 Commerce Valley Dr. West

Thornhill, ON L3T 7V8

905-763-5555

Fax: 905-763-5556

www.affiliatedfm.ca

Ownership: Factory Mutual Insurance Company, USA

Year Founded: 1949

Number of Employees: 25

Assets: \$100-500 million

Revenues: \$50-100 million

Classes of Insurance: Liability, Boiler & Machinery, Fidelity, Property, Fire, Surety

Profile: The company specializes in commercial property insurance, including crime & fidelity. Offices in the U.S. and Canada, Europe and Australia.

Directors:

Shivan S. Subramaniam, Chairman & CEO, FM Global

Ruud H. Bosman, Vice-Chair

Executives:

Michael C. Lebovitz, Sr. Vice-President & Division Manager,

Affiliated FM

Gervais Landry, Vice-President & Regional Manager, Europe &

Canada Operations

Brad C. Smegal, Operations Vice President & Area Manager,

Toronto Operations

Jean Servant, Operations Vice President & Area Manager,

Montréal Operations

Branches:

Montréal

#1400, 600, rue de la Gauchetière ouest

Montréal, QC H3B 4L8

514-876-7400

Fax: 514-876-7497

Jean Servant, District Manager

Agriculture Financial Services Corporation (AFSC)

This listing also appears in other chapters. Please see Entry

Name Index.

5718 - 56 Ave.

Lacombe, AB T4J 1R5

403-782-3000

Fax: 403-782-4226

www.afsc.ca

Ownership: Crown corporation

Year Founded: 1972

Number of Employees: 700

Assets: \$1-10 billion

Revenues: \$500m-1 billion

Classes of Insurance: Hail & Crop

Profile: The provincial crown corporation with a private sector board of directors provides farmers, agribusinesses & other small businesses, loans, crop insurance, & farm income disaster assistance.

Directors:

John Van Tryp

Ken Skoberg

Harry Haney

Darcy Davis

Brad Klak

M. Barry Holmes

Tony Yelenik

Gail Surkan

Mel McNaughton

Executives:

Brad Klak, President & Managing Director; 403-782-8309;

brad.klak@afsc.ca

Richard Bell, Vice-President, Lending; 403-782-8335;

richard.bell@afsc.ca

Ramamurthy Krishnaswamy, Vice-President, Finance;

403-782-8201; krish.krishnaswamy@afsc.ca

Insurance & Lending Offices:

Airdrie

97 East Lake Ramp NE

Airdrie, AB T4A 0C3

403-948-8543

Fax: 403-948-1418

Athabasca

Provincial Bldg.

#100, 4903 - 50th St.

Athabasca, AB T9S 1E2

780-675-4007

Fax: 780-675-3827

Other Numbers: Farm Lending: 780/675-8161

Barrhead

Provincial Bldg.

6203 - 49 St., Main Fl.

Barrhead, AB T7N 1A4

780-674-8282

Fax: 780-674-8362

Other Numbers: Farm Lending: 780/674-8216

Brooks

Provincial Bldg.

220 - 4 Ave. West

Brooks, AB T1R 0B1

403-362-1262

Fax: 403-362-8078

Other Numbers: Commercial Lending: 403/362-1216

Calgary - 8th St. NE - District Office

Deerfoot Atrium Bldg. North

#150, 6815 - 8th St. NE

Calgary, AB T2E 7H7

403-297-6261

Fax: 403-297-8461

Camrose - 52 St. - Regional Office

PO Box 5000, M Sta. M

4910 - 52 St.

Camrose, AB T4V 4E8

Accounting & Law

Accountants

A. Bertucci, Chartered Accountant

1445, rue Lambert Closse
Montréal, QC H3H 1Z5
514-932-3229
Fax: 514-932-4634
abertucci@abertucci.com
www.abertucci.com

Ownership: Private
Year Founded: 1989

Profile: A. Bertucci Chartered Accountant provides chartered accountancy services to businesses & individuals in the areas of tax, assurance, & business advisory services.

Executives:
A. Bertucci, CA, Principal

Accountatax Inc./ Comptataxe inc.

147, rue Spring Garden
Montréal, QC H9B 2T7
514-685-7394
Fax: 514-685-7411
Toll-Free Phone: 877-685-7394
www.accountatax.ca

Profile: The firm offers a wide range of tax, accounting & business advisory services.

Executives:
Patrick Kébreau, Chief Executive Officer

A.L. Schellenberg, Chartered Accountant

474 Panet Rd.
Winnipeg, MB R2C 3B9
204-669-5143
Fax: 204-669-5145
leon@mts.net

Executives:
Leon Schellenberg, Contact

Alan Martin Associates

42 Queen St.
Elmvale, ON L0L 1P0
705-322-2440
Fax: 705-322-1462

Ownership: Private
Year Founded: 1980
Profile: The firm's client base includes individuals, businesses (corporations, partnerships, sole proprietorship, farms, & estates), non-profit organizations, & registered charities.

Executives:
Alan Martin, CA, Principal
Affiliated Companies:
Alan Martin Associates - Barrie
Alan Martin Associates - Penetanguishene

Alan Martin Associates - Barrie

72 Ross St.
Barrie, ON L4N 1G3
705-727-0407
Fax: 705-727-7677

Ownership: Private
Year Founded: 1995

Executives:
Alan Martin, CA, Principal

Alan Martin Associates - Penetanguishene

75 Main St.
Penetanguishene, ON L9M 1S8
705-549-3146
Fax: 705-549-5736

Ownership: Private
Year Founded: 1981

Executives:
Alan Martin, CA, Principal

Albert L. Stal

#301, 1370 Don Mills Rd.
Toronto, ON M3B 3N7
416-449-0130
Fax: 416-444-7363
albertstal@bondexec.com

Ownership: Private
Year Founded: 1986
Number of Employees: 4
Executives:
Albert L. Stal, CA, CFP, Proprietor

Alger & Associates Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#400, 602 - 11th Ave. SW
Calgary, AB T2R 1J8
403-298-5800
Fax: 403-296-2988
Toll-Free Phone: 310-8888
www.alger.ca

Profile: The organization is engaged in personal insolvency & bankruptcy, as well as corporate recovery & restructuring.

Executives:
Bruce Alger, CA, CIRP, Trustee, Bankruptcy & Corporate Recovery; 403-296-2970
Shane Brenneis, CA, CIRP, Trustee, Bankruptcy; 403-296-2975

Branches:

Calgary - 36 St. NE
Sunridge Professional Bldg.
#408, 2675 - 36 St. NE
Calgary, AB T1Y 6H6
403-298-5800
Fax: 403-296-2988
800-661-8284
Karen Rideout, Trustee, Bankruptcy; 403-296-2973

Calgary - 40 Ave. NW
Market Mall Professional Bldg.
#226, 4935 - 40th Ave. NW
Calgary, AB T3A 2N1
403-296-2996
Fax: 403-296-2988
800-661-8284

Shane Brenneis, CA, CIRP, Trustee, Bankruptcy
Calgary - Macleod Trail South

Centre 70
#400, 7015 Macleod Trail South
Calgary, AB T2H 1X9
403-298-2995
Fax: 403-296-2988
800-661-8284
Karen Rideout, Trustee, Bankruptcy; 403-296-2973

Edmonton - 110 St.
Capital Place
#312, 9707 - 110 St.
Edmonton, AB T5K 2L9
780-414-1133

Fax: 780-413-9666
888-416-1133
Ron J. Nordstrom, CIRP, Trustee; 780-442-1989;
mordstrom@alger.ca
Freida M. Richer, CIRP, Trustee; 780-442-1990;
fricher@alger.ca

Edmonton - 135 Ave.
Northgate Centre
#2080, 9402 - 135th Ave
Edmonton, AB T5E 5R8
780-406-0705
Fax: 780-413-9666
888-416-1133

Freida M. Richer, CIRP, Trustee; 780-442-1990;
fricher@alger.ca
Edmonton - 34 Ave.
#201, 9811 - 34 Ave.
Edmonton, AB T6E 6L1
780-495-8100
Fax: 780-413-9666
888-416-1133

Suzanne Tessier, Administrator, Insolvency; 780-442-1992;
stessier@alger.ca
Red Deer - Gaetz Ave.
#209, 4815 Gaetz Ave.
Red Deer, AB T4N 4A5

403-346-1076
Fax: 403-346-4120
877-350-2266
sstapley@alger.ca
Sharon Stapley, CIRP, Trustee, Bankruptcy; 403-346-1076;
sstapley@alger.ca

Allen, Paquet & Arseneau LLP

This listing also appears in other chapters. Please see Entry Name Index.

PO Box 519
207 Roseberry St.
Campbellton, NB E3N 3G9
506-789-0820
Fax: 506-759-7514
apada@apa-ca.com
www.apa-ca.com

Year Founded: 1979

Profile: The company provides a full range of services including accounting, auditing, corporate & personal income tax, financial planning, estate & business planning, business plan preparation & business forecasts.

Executives:
David L. Allen, CA, Administrative Partner; apada@apa-ca.com
Yves Arseneau, CA, Partner; apaya@apa-ca.com

Branches:

Bathurst
PO Box 482
270 Douglas Ave.
Bathurst, NB E2A 3Z4
506-546-1460
Fax: 506-546-9950
apabath@apa-ca.com

Andrews & Company, Chartered Accountants

540 Lacolle Way
Orleans, ON K4A 0N9
613-837-8282
Fax: 613-837-7482
website@andrews.ca
www.andrews.ca; www.porterhentu.com

Ownership: Private

Year Founded: 1979

Number of Employees: 20

Profile: Andrews & Company Chartered Accountants serves small & medium-sized businesses in the Ottawa area. Staff offers services to both individuals & corporations. Andrews & Company is an independent member firm of Porter Hétu International, a professional services association.

Executives:
Richard Lodge, CA, Founding Partner

Atchison Palmer Leslie Chartered Accountants

This listing also appears in other chapters. Please see Entry Name Index.

#301, 394 Duncan St.
Duncan, BC V9L 3W4
250-748-1426
Fax: 250-748-9724
www.aplaccountants.com

Former Name: R. Steinson & Co. Inc.

Number of Employees: 10

Executives:
Alex E. Palmer, Accountant
Ladysmith
PO Box 1396
#202, 626 First Ave.
Ladysmith, BC V0G 1A9
250-245-1429
Fax: 250-245-1421

Aubry, Hijazi, CA - s.e.n.c.r.l.

#215, 1331, av. Green
Montréal, QC H3Z 2A5
514-935-7787
Fax: 514-935-5865

Profile: The variety of services includes assurance (Audit, Review Engagement, and Notice to Reader), taxation, consulting, computerized accounting, business law, & international taxation.